



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - APRIL 2026

Total Producer Price Indices in Industry

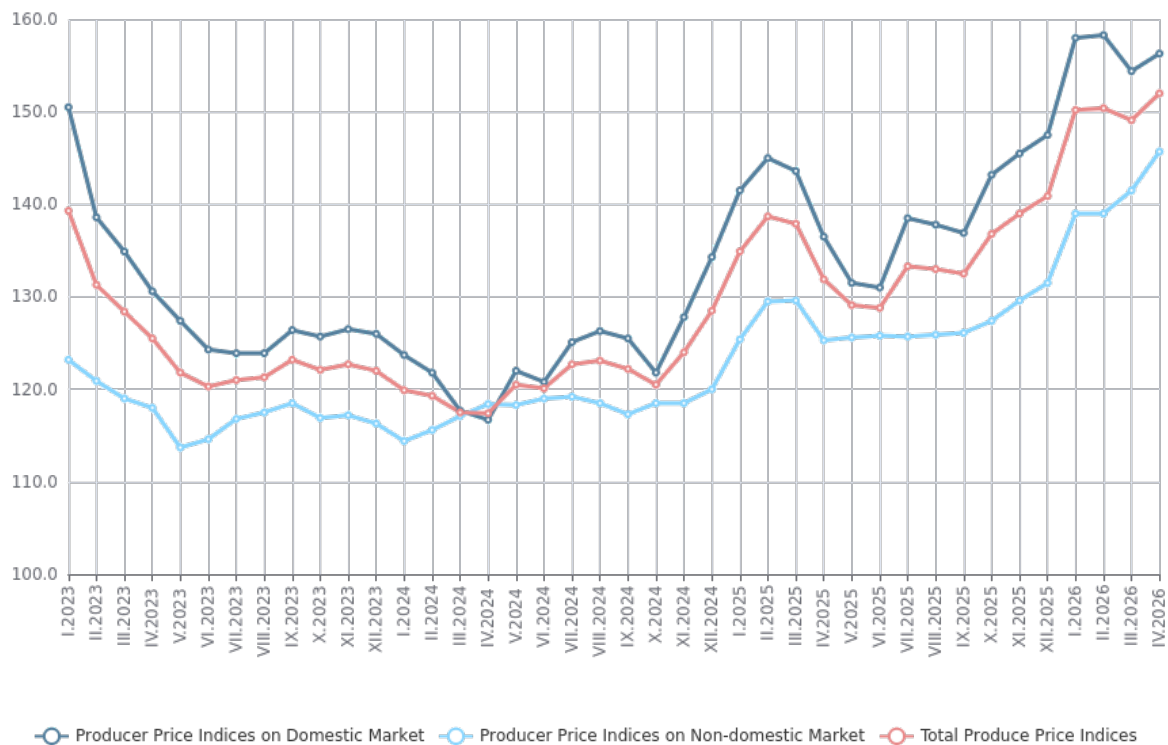
The Total Producer Price Index in Industry increased by 1.9% in April 2026 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 15.9%, in the manufacturing industry - by 1.5%, and in the electricity, gas, steam and air conditioning supply - by 0.7%.

In the manufacturing industry, price increases were registered in the manufacture of chemicals and chemical products - by 4.5%, manufacture of tobacco products - by 2.0%, and manufacture of rubber and plastic products - by 1.9%. Price decreases were reported in the manufacture of computer, electronic and optical products - by 1.0%, and manufacture of machinery and equipment n.e.c. - by 0.7%.

The Total Producer Price Index in Industry was 15.2% in April 2026 - above its level from April 2025. A rise was registered in the mining and quarrying industry - by 64.3%, in the electricity, gas, steam and air conditioning supply - by 16.6%, as well as in the manufacturing industry - by 7.5%.

In the manufacturing industry, higher prices were observed in the: manufacture of basic metals - by 19.8%, manufacture of chemicals and chemical products - by 12.7%, manufacture of other non-metallic mineral products - by 8.1%. Price decreases were reported in the: manufacture of food products - by 2.4%, manufacture of machinery and equipment n.e.c. - by 1.0%, and manufacture of computer, electronic and optical products - by 0.4%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



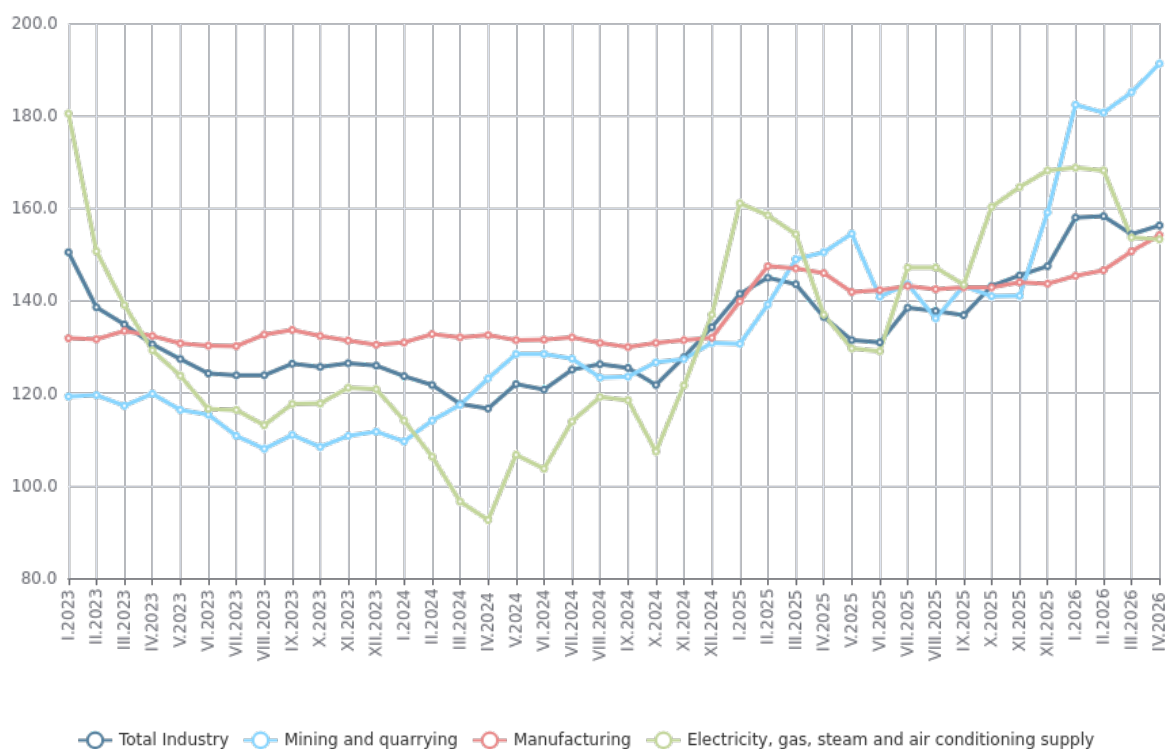
The Producer Price Index on the Domestic Market increased by 1.2% in April 2026 compared to March 2026. The prices rose in the mining and quarrying industry - by 3.3%, and in the manufacturing industry - by 2.3%, while a decrease was registered in the electricity, gas, steam and air conditioning supply - by 0.2%.

In the manufacturing industry, higher prices were recorded in the manufacture of chemicals and chemical products - by 4.8%, in the manufacture of tobacco products and in the manufacture of motor vehicles, trailers and semi-trailers - by 3.4% each, and in the manufacture of rubber and plastic products - by 3.3%.

The Producer Price Index on the Domestic Market increased by 14.5% compared to April 2025. The prices rose in the mining and quarrying industry - by 27.1%, in the electricity, gas, steam and air conditioning supply - by 11.9%, and in the manufacturing industry - by 5.6%.

In April 2026, higher prices in the manufacturing industry compared to April 2025 were registered in the: manufacture of chemicals and chemical products - by 13.8%, manufacture of basic metals - by 10.6%, and manufacture of motor vehicles, trailers and semi-trailers - by 8.5%. Lower prices were recorded in the manufacture of electrical equipment - by 6.8%, in the manufacture of food products - by 4.3%, and in the manufacture of machinery and equipment n.e.c. - by 2.9%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



The Producer Price Index on the Non-domestic Market in April 2026 increased by 2.9% compared to the previous month and by 16.3% compared to April 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Annex

Table 1

Total Producer Price Indices in April 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	152.0	101.9	115.2
Mining and quarrying	250.1	115.9	164.3
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	267.6	117.4	215.2
Other mining and quarrying	157.4	101.6	105.3
Mining support service activities	..	..	..
Manufacturing	147.2	101.5	107.5
Manufacture of food products	158.3	100.6	97.6
Manufacture of beverages	153.8	100.4	105.6
Manufacture of tobacco products	133.8	102.0	102.1
Manufacture of textiles	150.3	101.7	102.7
Manufacture of wearing apparel	142.2	100.5	102.9
Manufacture of leather and related products	110.4	98.7	98.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	137.5	101.5	100.3
Manufacture of paper and paper products	139.5	100.1	102.8
Printing and reproduction of recorded media	142.8	101.7	106.2
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	142.6	104.5	112.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	121.7	100.4	104.2
Manufacture of rubber and plastic products	156.3	101.9	103.9
Manufacture of other non-metallic mineral products	177.8	100.1	108.1
Manufacture of basic metals	152.0	101.0	119.8
Manufacture of fabricated metal products, except machinery and equipment	142.6	100.6	101.3
Manufacture of computer, electronic and optical products	142.5	99.0	99.6
Manufacture of electrical equipment	136.8	100.3	100.1
Manufacture of machinery and equipment n.e.c.	127.4	99.3	99.0
Manufacture of motor vehicles, trailers and semi-trailers	121.6	101.4	107.4
Manufacture of other transport equipment	109.0	100.0	99.8
Manufacture of furniture	124.7	100.1	101.4
Other manufacturing	108.4	101.1	101.7
Repair and installation of machinery and equipment	142.3	100.0	105.9
Electricity, gas, steam and air conditioning supply	150.2	100.7	116.6

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Electricity, gas, steam and air conditioning supply	150.2	100.7	116.6
Intermediate goods	158.9	103.0	116.5
Energy goods	149.3	103.7	128.4
Investment goods	130.3	100.1	102.3
Consumer durables	126.7	100.2	101.5
Consumer non-durables	151.2	100.7	100.2
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in April 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	156.3	101.2	114.5
Mining and quarrying	191.3	103.3	127.1
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	172.8	96.2	152.3
Other mining and quarrying	152.6	102.2	106.4
Mining support service activities	..	..	..
Manufacturing	154.2	102.3	105.6
Manufacture of food products	168.3	100.7	95.7
Manufacture of beverages	161.4	100.5	105.7
Manufacture of tobacco products	168.4	103.4	104.2
Manufacture of textiles	159.2	100.7	103.2
Manufacture of wearing apparel	152.5	101.2	107.5
Manufacture of leather and related products	118.8	96.5	88.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.5	101.9	97.9
Manufacture of paper and paper products	136.4	100.2	99.2
Printing and reproduction of recorded media	142.0	101.6	105.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	151.2	104.8	113.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	110.8	101.8	103.4
Manufacture of rubber and plastic products	140.0	103.3	106.9
Manufacture of other non-metallic mineral products	171.7	100.3	104.5
Manufacture of basic metals	135.0	100.1	110.6
Manufacture of fabricated metal products, except machinery and equipment	138.7	100.5	101.2
Manufacture of computer, electronic and optical products	122.4	100.6	103.1
Manufacture of electrical equipment	139.8	100.4	93.2
Manufacture of machinery and equipment n.e.c.	131.4	100.5	97.1
Manufacture of motor vehicles, trailers and semi-trailers	130.3	103.4	108.5
Manufacture of other transport equipment	118.6	100.2	97.3
Manufacture of furniture	161.2	100.2	101.4
Other manufacturing	98.8	100.0	101.7
Repair and installation of machinery and equipment	148.5	100.0	103.6
Electricity, gas, steam and air conditioning supply	153.3	99.8	111.9
Electricity, gas, steam and air conditioning supply	153.3	99.8	111.9
Intermediate goods	149.0	100.8	108.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	161.6	101.7	114.9
Investment goods	135.5	100.8	102.6
Consumer durables	149.7	100.2	99.9
Consumer non-durables	160.3	100.8	98.9
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in April 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	145.7	102.9	116.3
Mining and quarrying	489.7	143.9	307.1
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	174.6	100.0	102.2
Mining support service activities	-	-	-
Manufacturing	141.7	100.8	109.2
Manufacture of food products	139.3	100.5	102.4
Manufacture of beverages	93.7	100.0	103.7
Manufacture of tobacco products	107.5	100.4	99.7
Manufacture of textiles	147.4	102.0	102.6
Manufacture of wearing apparel	137.7	100.2	100.8
Manufacture of leather and related products	106.0	100.0	104.9
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	128.6	100.8	104.5
Manufacture of paper and paper products	143.6	99.9	107.8
Printing and reproduction of recorded media	145.7	102.1	109.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	132.7	104.2	111.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	139.4	98.7	105.2
Manufacture of rubber and plastic products	169.6	101.0	101.9
Manufacture of other non-metallic mineral products	186.4	99.9	113.1
Manufacture of basic metals	156.0	101.2	121.9
Manufacture of fabricated metal products, except machinery and equipment	149.0	100.7	101.6
Manufacture of computer, electronic and optical products	150.2	98.5	98.5
Manufacture of electrical equipment	135.8	100.3	102.9
Manufacture of machinery and equipment n.e.c.	126.1	98.9	99.7
Manufacture of motor vehicles, trailers and semi-trailers	119.8	101.0	107.1
Manufacture of other transport equipment	106.5	100.0	100.6
Manufacture of furniture	78.9	99.7	101.1
Other manufacturing	113.2	101.6	101.7
Repair and installation of machinery and equipment	134.4	100.0	109.2
Electricity, gas, steam and air conditioning supply	127.3	109.6	183.1
Electricity, gas, steam and air conditioning supply	127.3	109.6	183.1
Intermediate goods	163.7	104.0	120.2

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	130.4	107.6	165.6
Investment goods	127.5	99.7	102.1
Consumer durables	110.4	100.1	103.0
Consumer non-durables	137.1	100.5	102.7
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"-" - Not available.			